

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JUDGE HOLWELL

VIRGIN ENTERPRISES LIMITED,

Plaintiff,

- against -

VIRGIN BEAUTY INDUSTRIES LTD.,
JAMES A. CHON, WILLIAM KIM, d/b/a
HAPPY BEAUTY TOWN, AFRICAN ANGEL, INC.,
and BUKKY HAMED d/b/a BUKKY ENTERPRISES,

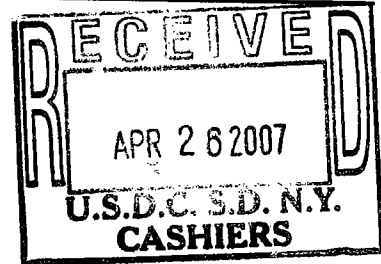
Defendants.

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RULE 7.1 CORPORATE
DISCLOSURE STATEMENT



Pursuant to Federal Rule of Civil Procedure 7.1, the undersigned attorney of record for Plaintiff Virgin Enterprises Limited ("VEL") states that VEL has no parent corporation and that no publicly held corporation owns 10% or more of VEL's stock.

Dated: New York, New York
April 25, 2007

FRIED, FRANK, HARRIS, SHRIVER &
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By

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